Annexure

Name of the corporate debtor: Air Travel Enterprises India Ltd; Date of commencement of CIRP: 22.12.2024.; List of creditors as on: 07.02.2024 Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary o	of claimsreceived	Summar	y of claims admitted	Amoun t of	Amount of	Amount of claims	Details in Annexure	Remarks, if any
NO.		No. of claims	Amount	No. of clai ms	Amount of claims admitted	conting ent claims	claims not admitted	under verification	Amexure	
1	Secured financial creditors belonging to any classof creditors	0	NIL	0	0	NIL	NIL	NIL		
2	Unsecured financial creditors belonging to anyclass of creditors	0	NIL	0	0	NIL	NIL	NIL		
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	1,26,96,89,219.26	2	1,26,96,89,219.26	NIL	NIL	NIL	1	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	NIL	0	0	NIL	NIL	NIL		
5	Operational creditors (Workmen)	0	NIL	0	0	NIL	NIL	NIL		
6	Operational creditors (Employees)	0	NIL	0	0	NIL	NIL			
7	Operational creditors (Government Dues)	1	4727	1	4727					
8	Operational creditors (other than Workmen and Employees and Government Dues)	0	NIL	0	0	NIL	NIL	NIL		
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	NIL	0	NIL	0	0	0		
	T o t a l		1,26,96,93,946.26		1,26,96,93,946.26					

Annexure

Name of the corporate debtor: Air Travel Enterprises India Ltd; Date of commencement of CIRP: 22.12.2024.; List of creditors as on: 07.02.2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

	S Name of l. creditor	Identification No.	Details of claim admitted							Amount of any	Amount of claim not	Amount of claim	Remarks, if any		
I	7		Date of receipt	Amount claimed	Amount of claim	Natu re	Amount covered	Amount covered by	Whet her	% voting share in	continge nt claim	mutual dues, that	admitted	under verificati	
			-		admitted	of cla	by security	guarantee	relat ed	CoC		may be set-off		on	
						im	interest		part y?						
1	Dilaila	L65191KL1927PLC 000307	10.01.2024	820569941.26	820569941.26	FINANC E		820569941.26	NO	64.63%	NO	NO	NO	NIL	THE COMPANY AVAILED VAROIUS CREDIT FACILITIES AND EXECUTED LOAN AGREEMENTS
2		U65191KL1948PLC 001275	01.01.2024	449119278	449119278	BANK FINANC E	YES	449119278	NO	35.37%	NO	NO	NO	NIL	THE COMPANY AVAILED VAROIUS CREDIT FACILITIES AND EXECUTED LOAN AGREEMENTS

Annexure

Name of the corporate debtor: Air Travel Enterprises India Ltd; Date of commencement of CIRP: 22.12.2024.; List of creditors as on: 07.02.2024

List of operational creditors (Government Dues)

Name of	Identificatio	Details	of claim	Details of claim admitted							Amoun	Amount of	Amo	Remarks, ifany
creditor	nNo.	rece	ived								t of any	claim not	unt	
		Date of	Amount	Amount	Natureof	Amou	Amount	Whether	% of voting	of	mutual	admitted	of	
		receipt	claimed	of claim	claim	nt	covered by	related	share in	conti	dues,			
				admitted		cover	guarantee	party?	CoC	ngen			unde	
						ed by				t	-		r	
					secur					clai	set-off			
						ty				m			catio	
													n	
SI Corporation		24.01.2024	4727	4727	Interest payment		NO	NO	0	0	0	0	Nil	ESI Corporation claim received
ior corporation		2.101.202.	.,_,		interest payment	110	1,0	1,0	v	Ü	Ü	Ü	1 111	before 14 th day from the
														commencement of CIRP
														excluding Hon'ble High court
														stay period.
		creditor nNo.	creditor nNo. rece Date of receipt	creditor nNo. received Date of receipt claimed	creditor nNo. received Date of receipt claimed of claim admitted	creditor nNo. received Date of receipt claimed of claim admitted Natureof claim	creditor nNo. received Date of receipt claimed of claim admitted admitted nt cover ed by securi ty int ere st	creditor nNo. Date of receipt Claimed Amount claim admitted Claimed Claim admitted Claimed Claimed	creditor nNo. receipt Claimed of claim admitted nt covered by securi ty int ere st	receipt claimed of claim admitted claim ty int ere ere st	receipt Claimed Covered by securi ty interest Coc Claimed Claimed Claimed Claimed Claimed Claimed Claimed Claimed Claimed Covered by securi ty interest Coc Claimed Claimed Claimed Claimed Claimed Claimed Claimed Claimed Covered by securi ty interest Coc Claimed Claimed Claimed Claimed Claimed Covered by securi Coc Claimed Covered by securi Coc Claimed Covered by securi ty interest Coc Claimed Covered by securi Coc Claimed Covered by securi Coc Coc Coc Claimed Covered by securi Coc Coc Coc Claimed Covered by securi Coc	receipt claimed receipt claimed claimed claim admitted receipt claimed labeled to be a claim admitted receipt claimed claim admitted receipt related share in party? CoC receipt related share in party? CoC receipt related share in party? The continuation of the cover admitted receipt related share in party? The color receipt re	receipt claimed of claim admitted receipt claim admitted receipt claim admitted receipt claim admitted receipt securification of claim admitted receipt ty interest of the cover	receipt Claimed of Claim admitted Claimed Claimed Claimed Claim admitted Claimed Claim